



## LIFE PLANNING —GROUP, LLC—

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### Estate Planning

- Estate Planning - Wills, Living Trusts, Powers of Attorney, Living Wills
- Asset Protection Planning - Irrevocable Trusts, Marital QTIPs, QPRTs
- Retirement Plan Distribution Planning - IRA Beneficiary Trusts

### Business Planning

- New Entity Formation - Corporations, Limited Liability Companies (LLCs)
- Existing Entities - Help Companies achieve administrative compliance
  - Company Record Books; Annual Meeting Minutes; Forensic Minutes
- Business Succession Planning – Buy/Sell Agreements; Sale of Business

### End-of-Life Stage Planning

- End of Life Stage Planning - Hospice and in-home care
- Final Arrangements - network of trusted post-mortem service providers
- Estate Administration - probate administration; distribution of estates

[www.lifeplangroup.net](http://www.lifeplangroup.net)

[www.lifeplanning.education](http://www.lifeplanning.education)

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